Moving from the Oslerian paradigm to the post-genomic era: are asthma and COPD outdated terms?

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ABSTRACT
In the majority of cases, asthma and chronic obstructive pulmonary disease (COPD) are two clearly distinct disease entities. However, in some patients there may be a significant overlap between the two conditions. This constitutes an important area of concern because these patients are generally excluded from randomised controlled trials (mostly because of smoking history in the case of asthma or because of significant bronchodilator reversibility in the case of COPD). As a result, their pathobiology, prognosis and response to therapy are largely unknown. This may lead to suboptimal management and can limit the development of more personalised therapeutic options. Emerging genetic and molecular information coupled with new bioinformatics capabilities provide novel information that can pave the way towards a new taxonomy of airway diseases. In this paper we question the current value of the terms ‘asthma’ and ‘COPD’ as still useful diagnostic labels; discuss the scientific and clinical progress made over the past few years towards unravelling the complexity of airway diseases, from the definition of clinical phenotypes and endotypes to a better understanding of cellular and molecular networks as key pathogenic elements of human diseases (so-called systems medicine); and summarise a number of ongoing studies with the potential to move the field towards a new taxonomy of airways diseases and, hopefully, a more personalised approach to medicine, in which the focus will shift from the current goal of treating diseases as best as possible to the so-called P4 medicine, a new type of medicine that is predictive, preventive, personalised and participatory.

RATIONALE: WHY ASKING?
Sir William Osler, arguably the founder of modern medicine, established in the nineteenth century the current classification of diseases by linking the principal organ system in which symptoms and signs manifest with anatomic and histopathology findings.1 To date, this Oslerian paradigm has been extremely helpful as it establishes syndromic patterns that limit the number of potential pathophenotypes clinicians may need to consider. Over the past few decades, however, a number of significant advances in molecular medicine, including the successful sequencing of the entire human genome,2 led to an explosion of new molecular knowledge that raised awareness progressively about the imprecision of this traditional approach. Classifying diseases according to this Oslerian paradigm vastly overgeneralises patho-phenotypes, does not usually take into consideration susceptibility states or preclinical disease manifestations, and cannot be used to individualise disease diagnosis or therapy. As a result, it has been proposed that, in the post-genomic era and in order to progress towards personalised medicine, diseases will have to be reclassified bottom up (from molecules to symptoms) in contrast to the classical top-down classification initiated by Osler.3

A R E W E N O W ?
The currently accepted definitions of asthma and COPD are shown in box 1. In the large majority of cases, asthma and COPD are two clearly distinct disease entities. In general, asthma develops in childhood, mostly in atopic subjects, is most prevalent in adolescents and young adults, develops in non-smokers, and manifests itself with recurrent episodes of acute airway obstruction with normal lung function in between. By contrast, COPD is diagnosed in subjects older than 40 years, is most prevalent in older people, develops in smokers and/or subjects exposed to indoor or outdoor pollution, manifests itself with chronic persistent symptoms that occasionally exacerbate, and is associated with non-reversible...
## Box 1 Current definition of asthma and COPD

- **Asthma** is a chronic inflammatory disorder of the airways in which many cells and cellular elements play a role. The chronic inflammation is associated with airway hyper-responsiveness that leads to recurrent episodes of wheezing, breathlessness, chest tightness, and coughing, particularly at night or in the early morning. These episodes are usually associated with widespread, but variable, airflow obstruction within the lung that is often reversible either spontaneously or with treatment (GINA 2011).

- **COPD**, a common preventable and treatable disease, is characterised by persistent airflow limitation that is usually progressive and associated with an enhanced chronic inflammatory response in the airways and the lung to noxious particles or gases. Exacerbations and comorbidities contribute to the overall severity in individual patients (GOLD 2011).

COPD, chronic obstructive pulmonary disease; GOLD, Global Initiative for Chronic Lung Diseases.

Attempts to define asthma and COPD based on a change in lung function as the main (and often only) surrogate has resulted in current definitions failing to recognise their complexity, leading to suboptimal disease classification and management, with subsequent difficulties in drug development, since airway disorders with different pathobiology may require different therapeutic strategies. For example, eosinophilic airway inflammation is causally associated with exacerbations of asthma and COPD, but it is not associated with airway hyper-responsiveness.

However, for 10 years monoclonal antibodies inhibiting interleukin 5 (ie, mepolizumab), which are specific and effective inhibitors of eosinophilic airway inflammation, were tested exclusively (and unsuccessfully) in asthma against outcomes related to airway hyper-responsiveness in patients identified by the presence of variable airflow obstruction and/or airway hyper-responsiveness (and not by the presence of eosinophilic airway inflammation). When mepolizumab was evaluated in patients with the latter against an outcome that was associated with eosinophilia (exacerbations), efficacy was clearly established on this specific outcome.

The benefits of treatment were least in those with a large response to bronchodilator therapy, a population that could be regarded as having the most ‘asthma’ and there was clear evidence of efficacy in patients with features of ‘COPD’, such as adult onset disease and fixed airflow obstruction. Interestingly, eosinophilic airway inflammation often contributes to exacerbations of COPD, and it is generally poorly responsive to inhaled corticosteroids.

Patients with eosinophilic COPD therefore have an important unmet need for a specific inhibitor of eosinophilic airway inflammation free of the side effects of oral corticosteroids. Regrettably regulatory agencies still insist on the use of traditional markers of variable airflow obstruction to identify patients and measure the efficacy of anti-eosinophil drugs.

It is clear that the ‘definitions’ of asthma and COPD provided in the boxes are merely descriptions; it is not clear how many characteristics are needed to make a diagnosis. These essentialist definitions convey the message that asthma and COPD are separate disease entities, but they are long winded and fail to identify a primary defining characteristic which separates them from each other and other diseases. The alternative approach that overcomes these disadvantages is to use nominalist definitions that identify single defining characteristics to make a diagnosis. Objective measurements will be required at different levels considering all components of airway disease for an accurate diagnosis. The current diagnostic labels asthma and COPD would fall apart into separate nominalist definitions.

### HOW CAN WE PROGRESS FROM HERE?

Over the past decade, extensive research into asthma and COPD has led to significant improvements in our understanding and management of both diseases. Yet, this new knowledge has generally been interpreted ‘top-down’, according to the Oslerian disease classification. Biological complexity can only be addressed by unravelling the parts that form the system, and their inter-relationships, a strategy embraced by the new disciplines of systems biology and network medicine.

This ‘bottom-up’ strategy has the potential to facilitate the development of better targeted, more appropriate, more effective and safer therapies for the treatment of different subgroups of patients with airway disease, unlocking the full potential of personalised medicine. Below we discuss a number of different (but complementary) research strategies based on this new vision.
Clinical phenotypes
A recent consensus definition of a ‘clinical phenotype’ has been proposed (box 2).

In COPD, α1-antitrypsin deficiency is probably the best example of a well validated clinical phenotype in COPD, since the genetic defect is well described, it is easily diagnosed with a serum biomarker, and it may require specific supplementation therapy.20 Other validated COPD clinical phenotypes include patients with the presence of upper lobe emphysema combined with low exercise capacity after rehabilitation, which is an indication for lung volume reduction surgery;21 the ‘frequent exacerbator’ phenotype,22 a condition which is now included in the new GOLD 2011 assessment proposal4 because of its potential therapeutic implications;23–25; and finally, the presence of persistent systemic inflammation, which is associated with high mortality in the short term.26

In asthma, ‘classic’ early onset atopic asthma could be seen as a distinct clinically important phenotype because it is generally associated with an excellent response to inhaled corticosteroid therapy. Most of these patients are likely to have been included in previous asthma trials and are likely to be found in the ‘concordant disease’ cluster proposed by Haldar et al27 or the ‘classical asthma phenotype’ described by Wardlaw et al28 or the ‘milder asthma’ cluster in the study by Moore et al29 Other well described clinical phenotypes in asthma include aspirin-intolerant asthma; obesity-related asthma, which occurs primarily in older women, and is highly symptomatic but less often associated with bronchial hyper-responsiveness;30,31 late onset eosinophilic asthma, which develops later in life, is less allergic, more corticosteroid refractory but responsive to antileukotrienes and mepolizumab;12,19; neutrophilic asthma, associated with lower lung function and (most probably) responsive to macrolides,19,31 although this phenotype is probably less distinct since the use of inhaled corticosteroids can increase neutrophilic inflammation in some patients.32 The latter two phenotypes are generally recognised at older age (‘late onset’) and may be difficult to differentiate from COPD. Indeed, as discussed above, eosinophilia is frequently an important contributor to COPD exacerbations13 and macrolides can reduce exacerbations in asthma and COPD.5,31

Recognising the overlap between asthma and COPD, Pavord and Wardlaw proposed to return to the term ‘airway diseases’ and to use a classification system (A, B, C, D and E) based on Airway hyper-responsiveness, responsible for short-term variable bronchodilator responsive airflow obstruction, Bronchitis, which may be eosinophilic and corticosteroid responsive or neutrophilic and corticosteroid resistant, Cough reflex hypersensitivity, Damage to the airway and lung resulting in fixed airflow obstruction, impaired gas transfer, emphysema, bronchiectasis, and extrapulmonary factors such as dysfunctional breathing, adherence to medication, deconditioning, weight loss or gain, muscle weakness, premature vascular disease.31

Endotypes (or intermediate pathophenotypes)
The biological armamentarium of human biology to respond to injury is limited and includes inflammation, thrombosis/haemorrhage, fibrosis, immune response, cell proliferation and cell death (apoptosis/necrosis).3 These so-called intermediate pathophenotypes or endotypes (a contraction of endophenotypes), alone or in combination, determine variation in the clinical presentation of diseases in individuals with similar underlying genetic and/or environmental exposures.3 A number of different endotypes have been proposed in asthma34 and COPD,35 including alterations in the innate and acquired immune response, tissue repair, remodelling, accelerated aging and senescence, oxidative stress, enhanced apoptosis and defective catabolism (figure 1). A better understanding of these endotypes might facilitate the development of new molecular treatments such as novel biological therapy alternatives like anti-IgE (omalizumab),36 anti-interleukin-13 (IL13) (lebrikizumab)37 and anti-IL5 (mepolizumab).12 The use of these therapeutic alternatives, however, requires the validation of biomarkers, such as IgE or periostin serum levels,37 that help to identify those patients who can better respond to them. Likewise, techniques that recognise the molecular signature of exhaled breath with the use of an ‘electronic nose’ may also potentially contribute to differentiating between different airway disease phenotypes related to specific endotypes.38

Box 2 Phenotypes and clinical phenotypes

| A phenotype is ‘any observed quality of an organism, such as its morphology, development or behaviour, as opposed to its genotype—the inherited instructions it carries, which may or may not be expressed’. The phenotype is composed of traits or characteristics, some of which are controlled entirely by the individual’s genes, whereas others are controlled by genes but are significantly affected by environmental factors.17 |
| A clinical phenotype is ‘a single or combination of disease attributes that describe differences between individuals as they relate to clinically meaningful outcomes (symptoms, exacerbations, response to therapy, rate of disease progression, or death’18 |
sample of patients with airway symptoms or spirometric abnormalities without a prespecified label of asthma or COPD. Interestingly, among the five identified clusters, ‘Oslerian-defined diseases such as classic allergic asthma were identified. Second, the identified clusters depend directly on the type and amount of information included in the analysis. Third, the number of expected clusters can be set manually, thus influencing the results and removing the label ‘unbiased’ partially. Fourth, in practice, it is difficult to prospectively determine which cluster an individual belongs to. Finally, unless the identified clusters are associated with relevant outcomes, such as mortality or treatment requirements, their clinical relevance or validity is unclear.

To date, this unbiased approach has been used in several asthma and COPD studies. Only one of them, however, validated the relationship of the identified clusters with clinically relevant longitudinal outcomes. Garcia-Aymerich et al studied patients with COPD who required hospitalisation because of an exacerbation of the disease for the first time and identified three different clusters with marked clinical differences (severe respiratory COPD, moderate respiratory COPD and a group with milder respiratory characteristics but more obesity, cardiovascular and metabolic disease) that, importantly, were associated with different mortality and hospitalisation requirements during follow-up. More recently, Vanfleteren et al identified five distinct COPD clusters based on the type of comorbidity present (‘less comorbidity’; cardiovascular; ‘cachectic’; ‘metabolic’; and ‘psychological’) that were associated with markedly different health status despite similar COPD severity.

The network/systems approach
Traditionally, only lung function measurements, such as the degree of airflow limitation (forced expiratory volume in 1 s (FEV₁)) or peak flow variability, have been used to describe the severity of COPD and asthma. More recently, with increasing realisation of the complexity of both diseases, multicomponent indexes have been developed. In the case of COPD, these include the BODE (body mass index, FEV₁, dyspnoea, and exercise capacity) index, the ADO (age, dyspnoea, FEV₁) index, and the DOSE (dyspnoea, FEV₁, smoking status, and frequency of exacerbation) index. In the case of asthma, severity is generally classified on the basis of the intensity of treatment required to achieve good asthma control. More recently, the Composite Asthma Severity Index, based on daytime and nocturnal symptoms, albuterol use, controller treatment, lung function measures and exacerbations, was introduced to measure
To understand the underlying genetic factors of COPD, to better classify COPD and to generate novel knowledge on the mechanisms of initiation of allergy from early childhood to young adulthood to propose early diagnosis, prevention and targets for therapy.

To study the underlying mechanisms of COPD phenotypes associated with poor prognosis, by simulating different functions of the human body using computer models at different levels (sub-cellular, tissue, organ and organ system) the project seeks to produce a more complete computer model of the mechanisms of COPD.

To explore the concept that emphysema and airway disease are governed by different pathophysiological processes, are driven by different genes and have differential gene expression in the lung.

To generate novel knowledge on the mechanisms of initiation of allergy from early childhood to young adulthood to propose early diagnosis, prevention and targets for therapy.

To combine and integrate ongoing cohort studies to produce an integrated approach to the study of health in older people to generate a unique resource for additional studies on health and multi-morbidity in older people.

To investigate the prevalence and progression of subclinical cardiovascular disease. The extensive phenotyping of this ‘cardiovascular’ study have already provided insight in airways disease.

Integration of high-dimensional data from invasive (bronchial biopsies), non-invasive (blood, sputum, urine and exhaled air) and patient-reported outcomes will enable identification of distinct phenotypic handprints with the aim of predicting therapeutic (including innovative and new molecules) efficacy in view of personalised management.

Gene expression in the two types of lung tissue, that is, bronchial epithelial cells (bronchoscopic brush) and alveolar macrophages (broncho-alveolar lavage), is compared with CT-defined emphysema and airway disease phenotypes.

Methods and tools used in systems biology will be applied to facilitate an effective knowledge management strategy and to integrate the findings of the different mechanistic studies built up on the samples provided by the birth cohorts. The information from the mechanistic studies will be used to validate the classical and novel phenotypes and to assess interactions with relevant environmental factors.

The project integrates all this information with physiological and molecular biology data that have been processed for more than 30 years to obtain a unified model, which is the one that will be used to simulate the evolution of the disease in a person. First, contributing to foster convergence between basic and clinical sciences. Second, promoting the link between systems medicine and integrated care, aiming at personalised health for patients with chronic diseases.

A broad multi-discipline approach (including expertise in physiology, radiology, image analysis, bioengineering, data harmonisation, security and ethics, computational modelling and systems biology) will enable development of an integrated multiscale airways model.

Efficiently using health data already available from European cohort studies. To these studies, air pollution exposure assessment will be applied at the individual home address level of participants in each of these studies.

Evaluating health issues related to ageing and age-related conditions. Health-related determinants comprising socio-economic factors, environmental factors, occupational exposures, lifestyle and nutritional factors. Health-related conditions comprise mainly cancer, diabetes, cardiovascular disease, bone disease and cognitive disorders but also respiratory and other diseases.

A GWAS is performed to identify genetic risk factors related to COPD. Furthermore, it is planned to characterise the disease process using high-resolution CT scans.

A prospective collection and analysis of phenotypic, biomarker, genetic, genomic, and clinical data, including high-resolution CT scans and bronchoscopic samples (in a subset of patients).

A GWAS is performed to identify genetic risk factors related to COPD. Furthermore, it is planned to characterise the disease process using high-resolution CT scans.

Extensive and repetitive cardiovascular functional and structural imaging, standard coronary risk factors, socio-demographic factors, lifestyle factors, and psychosocial factors. Blood samples of DNA are being extracted and lymphocytes immortalised for study of candidate genes, and possibly, genome-wide association study.
asthma severity in children and adolescents. This approach is a significant step forward towards a better characterisation of disease severity, but these composite indexes lack a comprehensive biological insight. As discussed earlier in this manuscript, complexity can only be understood when unravelling the parts that comprise it and their relationships. This concept has been nicely illustrated by Agusti and Vestbo, using COPD as a use case, through the identification of four different levels (genetic, biological, clinical and environmental). Each of them requires a full understanding of the network structure but, much more challenging, we need a better knowledge of the relationships between these different levels. Most cluster analyses operate at the clinical level, while endotyping studies generally work at the biological level. Integration of these different levels (plus the genomic and environmental ones) is urgently needed. Network medicine is a new research strategy that offers a platform to explore systematically the molecular complexity of a particular disease, leading to the identification of disease modules and pathways, as well as the molecular relationships among apparently distinct (patho)phenotypes. Although still in its infancy, this strategy has the potential to allow the development of more efficient and personalised therapeutic strategies. A recent study illustrates the potential of this approach in COPD. Agusti et al recently described the ‘systemic inflammation’ of patients with COPD and showed that the ‘inflammome’ induced by smoking is different from that associated with COPD; contrary to what is generally thought, systemic inflammation does not occur in all patients with COPD. Actually, they provided evidence that about a third of patients have persistent inflammation. In addition, about 20% of patients with COPD have persistent inflammation, and importantly, their mortality at 3 years is six times higher than that of patients without inflammation. By using a simple ‘network approach’, the results of this study have identified a subgroup of patients with COPD who, despite similar degree of pulmonary abnormalities, have a very poor prognosis. This COPD ‘phenotype’ clearly deserves research to determine from which therapy it would benefit most.

The Field is Rapidly Moving Forward
During the past few years, a number of studies in (severe) asthma (SARP, ENFUMOSA, BIAOIR) and COPD (ECLIPSE, PAC-COPD, CIROCO) aimed at understanding the complexity of both diseases and have already produced important results, some of which have been discussed above. Yet, there are a number of ongoing research initiatives, in Europe and the USA, which will move the field forward significantly in the near future. Table 1 summarises the main aspects of these ongoing studies.

Towards a New Taxonomy and Personalised Approach to Airway Diseases
For many patients ‘asthma’ and ‘COPD’ are outdated terms that do not fully recognise the molecular and clinical heterogeneity of chronic airway diseases. This limits the development of new and more efficient therapeutic alternatives and prevents patients from getting the best personalised medicine possible. We need a better understanding of the endotypes that underlie chronic airway diseases. This will most likely result in a new classification (taxonomy) of airway diseases. This new taxonomy should use nominalist definitions based on objectively identified single defining characteristics, more specifically based upon the characterisation of the endotypes and pattern of clinical expression (clinical phenotypes) of different airway diseases. In each of them, one or more biomarkers to be used in the clinic need to be identified and validated. Given the important influence of multiple environmental factors on the underlying endotypes, this new classification should carefully consider these environmental factors. After all, asthma and COPD are paradigmatic examples of gene–environment human diseases. To do this, a network approach that relates genes, environment, endotypes and clinical phenotypes, in an unbiased way (discovery driven, rather than hypothesis driven) will be needed. In turn, to analyse the enormous volume of information that will be acquired, new computational and analytical abilities will be needed so individual omic ‘fingerprints’ can be integrated to form ‘handprints’ that characterise clinical phenotypes. The functional and structural models defined at the molecular and cellular level will have to be integrated at the organ level and be further related to environmental factors. Figure 1 gives an overview of the interaction between the different network levels and the process by which the necessary data should be integrated. This will ultimately lead to new definitions, hence taxonomy, of airway diseases and, hopefully, to personalised medicine in which the focus of current healthcare will shift from treating diseases (reactive medicine) to the so-called P4 medicine, a new type of medicine that is predictive, preventive, personalised and participatory. We also have to consider the perspective of a patient who has one of these conditions and receives a long-winded phenotype/endpoint/biomarker-based diagnosis. The question could arise as to whether our society is ready for this. Patients, providers, insurers and society at large need a simple diagnosis to explain their condition. However, as technology and science evolve in many parts of medicine, this is becoming more complex, in COPD, asthma and in other diseases too. For instance, great strides have been made in lung cancer and, although it is still known as ‘lung cancer’ by patients and society, it is clear that ‘non-small cell lung cancer’ (NSCLC) is a different disease, with different treatments compared with ‘small cell lung cancer’. In addition, the identification of an EGFR-mutated NSCLC is a different disease (that requires and responds to a different therapeutic strategy) compared with KRAS-mutated NSCLC.

In Summary
The current classification of airways disease may be leading to suboptimal management of a large number of patients and limiting the possibilities of developing novel, personalised therapeutic options. Over the past few years, great strides have been made trying to unravel this complexity through the redefinition of clinical phenotypes, the use of hypothesis-generating techniques and a better understanding of the molecular complexity of airway diseases and their interactions. Moreover, a number of key ongoing studies will, no doubt, move the field forward. Ideally, we would then be able to propose a new taxonomy of airway diseases, leave nineteenth century medicine behind and fully embrace twenty-first century medicine that should be predictive, preventive, personalised and participatory (P4).

I cannot say whether things will get better if we change; what I can say is they must change if they are to get better.

(G C Lichtenberg)

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Acknowledgements

We would like to acknowledge Linda Stephens for the organisation of the meetings that provided the basis of this paper. Funding

Lung Health, Glen

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*Thorax* 2014 69: 72-79 originally published online June 22, 2013
doi: 10.1136/thoraxjnl-2013-203602

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